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## **ITE (HOLDINGS) LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

### **NOTICE OF LISTING BY WAY OF PLACING**

**on**

**THE GROWTH ENTERPRISE MARKET**

**OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**of**

**45,000,000 ordinary shares (subject to over-allotment option) of HK\$0.01 each  
at an issue price of not more than HK\$0.93 per share**

**Stock Code: 8092**

**Sponsor and Lead Manager**



**VICKERS BALLAS**

**Co-Managers**

**KGI Asia Limited**

**Celestial Capital Limited**

Terms used in this announcement shall have the same meanings as defined in the prospectus of ITE (Holdings) Limited (the “Company”) dated 15th February, 2001 (the “Prospectus”).

Copies of the listing document required by the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited are available, for information purposes only, during normal office hours from the Sponsor at 19/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong for a period of 14 days from the date of this Notice.

Application for shares of HK\$0.01 each in the capital of the Company (the “Shares”) will only be considered on the basis of the Prospectus.

Application has been made to the GEM Listing Committee of The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Shares issued and to be issued as described in the listing document. Subject to the granting of listing of, and permission to deal in, the Shares on GEM and compliance with the stock admission requirements of Hong Kong Securities Clearing Company Limited (“Hongkong Clearing”), the Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in the Central Clearing and Settlement System with effect from the date of commencement of dealings in the Shares on GEM or any other date Hongkong Clearing chooses.

Dealings are expected to commence on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on or around 21st February, 2001.

By order of the Board  
**ITE (Holdings) Limited**  
**Lau Hon Kwong, Vincent**  
*Director*

Hong Kong 15th February, 2001

*This announcement and a copy of the listing document referred to above will remain on the GEM website, in the case of the announcement, on the “Latest Company Announcements” page for 7 days from the day of its posting.*